

Letter's model to be used for the Shareholder's participation on the General Meeting

To the Chairman of the Board of the
Shareholders' General Meeting of Ibersol - SGPS, S.A.
Edifício Península,
Praça do Bom Sucesso, n.ºs 105 a 159, 9.º andar
4150-146 Porto
Portugal

Subject: Declaration for Participation at the Shareholders' Annual General Meeting of 29th April 2016.

Dear Sir/Madam

Chairman of the Board of the Shareholder's General Meeting

Name: _____

Address: _____

Postal Code: _____

Tax Number: _____

as a shareholder of Ibersol – SGPS, S.A., holder of(number)of stocks with voting rights, pursuant to the terms and provisions of number 3 of Article 23-C of the CMVM (Portuguese Securities Code), hereby declares his/her/its intention to participate at the Annual General Meeting the 29th April 2016, at 5:00 pm.

To this proposal, it was requested to (identification of the Financial Intermediary) to send you, until 23h59 GMT of April 22nd 2016, the information of the share's number held by the Shareholder at 00h00 GMT of April 22nd 2016, under Article 23-C number 4 of the CMVM (Portuguese Securities Code).

Best regards,

(Shareholder's legal representative signature)

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Notes

This declaration shall be sent by the persons concerned, so that it will be received by the Chairman of the Board of the General Meeting until 00:00 GMT of April 22nd 2016.

This declaration can be sent to the following e-mail: psousa@ibersol.pt