

Letter template for the Financial Intermediary

To the

_____ (a)

_____ (b)

Subject: Declaration of Participation at the Annual General Meeting of Ibersol,SGPS, SA. at the 30th April 2014.

Dear Sir,

_____ (c) as a shareholder of Ibersol – SGPS, S.A., pursuant the terms and provisions stated in number 3 of Article 23-C of the CMVM (Portuguese Securities Code), hereby declares his/her/its intention to participate at the Annual General Meeting of 30th April 2014, at 5:00 pm.

For the purpose of number 4 of 23-C Article of the CVM Code, the undersigned shareholder requests you to issue and send to the Chairman of the Board of the General Meeting of the mentioned Company, until 23:59 GMT of April 23th, 2014, the information on the shares of the mentioned Company, registered on his/her/its behalf at 00h00 GMT of April 23th, 2014, on the account number _____ (d).

Best regards,

(Shareholder's legal representative signature)

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Notes

- (a) Identification of the Financial Intermediary;
- (b) Address of the Financial Intermediary;
- (c) Full name of the Addressee;
- (d) Banking Account Identification Number.

This declaration shall be sent by the persons concerned, and e-mail may be used for that purpose, so that it will be received by the Financial Intermediary until 00:00 GMT of 23th April 2014.